

**Name of the BRANCH-----HEENTA 02898---------**

**PRIVATE AND CONFIDENTIAL**

**(Recent Photograph of person**

**signing this document)**

**FORM OF DECLARATION OF ASSETS AND LIABILITIES STATEMENT OF APPLICANT/GUARANTOR FOR ADVANCES UPTO Rs 50 LACS.**

1. Name (IN BLOCK LETTERS) : {Borrower}
2. Father‘s/ Husband‘s Name : {Father Name}
3. Permanent Residential Address : {Address}
4. Present Residential Address :{Address}
5. PAN Number : {PAN}
6. Passport Number, if available : NA
7. AADHAR Number : {AADHAR}
8. Udyam Registration Certificate if classified under MSME: {Udyam}
9. Date of Birth & Age : {DOB} Age: {Age} Sex: MALE
10. Phone Number : {Mobile No} Mobile: {Mobile No}
11. Occupation / Line of Business : {Business Nature}
    1. If in Service: Name of Employer: NA

Address:

Designation:

* 1. If in Business / Profession: PROPRIETOR

1. Name of the Firm / Company: {Messrs}
2. Address: {Business Address}
3. Line of activity: Service - Service
4. Since when Established: {Year of Establishment}
5. In which capacity He / She is representing: Proprietor

Annual Income as per latest salary/Income tax return : {Annual Income}

1. **PARTICULARS OF IMMOVABLE PROPERTIES (A)**

**LAND & BUILDING:**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Location with full address and Survey No.  Taluka. | Property stands in the name of | Extent of Land / Acres. Wet / Dry | Ancestral or self- acquired | Value in rupees (only for Land) | Details of prior Encumbrances | Boundarie s |
| na |  |  |  |  |  |  |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | Name of the village / Town situated, Street & Municipal No | | Property stands in the name of | Ancestral or self- acquired | Value in rupees (only for constructi  on) | Details of prior Encumbrances |
| Others | NA |  |  |  | NA | NA |

1. **PARTICULARS MOVABLE/LIQUID ASSETS (B)**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Particulars** | **Details of**  **Stock** | **Amount** | **Market**  **Value** | **If encumbered** | **Total Value** |
| Balances with banks  (Total of all banks) | Cash + Bank Balance | {AssetCashBankBalance} | {AssetCashBankBalance } | NA | {AssetCashBankBalance } |
| Investment in Shares, Postal Savings, NSCs, KVPs, Govt securities like Bonds  etc. | Gold and Jewellery | {AssetGold} | {AssetGold} | NA | {AssetGold} |
| Investment in Business | Capital in BUSINESS AS ON 31/03/2025 | {AssetCapitalinBusiness} | {AssetCapitalinBusiness} | NA | {AssetCapitalinBusiness} |
| Details of Vehicle,  Reg No, Type | Vehicle | {AssetVehicle} | {AssetVehicle} | NA | {AssetVehicle} |
| Immovable Assets | Property | {AssetImmovable} | {AssetImmovable} | NA | {AssetImmovable} |

1. **DETAILS OF LOANS IN INDIVIDUAL NAME / FIRMS‘s NAME (D)**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Borrowings from | Facility | Security  given | Date of loan | Amount of  loan | Balance as on  date |
| Our Bank/Other Bank |  |  |  |  |  |
| **Other Bank** | NA | NA | NA | NA | NA |

1. **SUMMARY**

|  |  |  |
| --- | --- | --- |
| Value of immovable property | (A) | {AssetImmovable} |
| Value of movable/ liquid assets | (B) | {AssetMovable} |
| **Total assets** | **( A+B) = (C)** | {AssetTotal} |
| **Less :** Total liabilities | (D) | {Liablities} |
| **NET ASSETS** | **(C-D)** | {NetWorth} |

I certify that all the information furnished above is true. I have no borrowing except those mentioned above. No legal action has been initiated or pending in any Court against me / firm / Company.

I hereby declare that the particulars given by me in the form are true and correct and that I have not suppressed any information from the Bank and that on the above statement of mine, bank shall entertain the proposal, and I hold myself personally liable if any statement turns out to be wrong or false.

I hereby further undertake not to alienate, change or encumber in any way the property disclosed above until I have fully paid off the dues or until the guarantee passed in your favor is finally released by your Bank.

I shall intimate the bank, if any further liability other than the mentioned in my assets and liability statement.

The applicant agrees that in case of any or more of the information / details provided in this document are found false / wrong at any time, Bank will be free to recall the loans and start legal proceedings, including civil and criminal, against him / her.

Place: {Place}

Date: {Application Date}

Signature of applicant